

Best Practices for Finding Answers to International Tax Questions

- Select Practice Area (top of screen): Tax and Accounting/International Tax
- Determine research technique preferred: “Browse” or “Search”

If Search is Used

- Select the research topic term: “transfer pricing.” Other terms, like “VAT” and “withholding tax” or a tax treaty term like “permanent establishment” will bring out the desired content.

TIP: Put quotation marks around the entire term.

- Use filters to narrow the search results list.

The filters you should use depend on your familiarity with the CCH products in your library, document types, etc. For example, if you use the Jurisdictional filter and select UK, Canada, Mexico and China, the results list can be further filtered by, let’s say, “libraries,” which will enable you to find content from specific publications. Once in a document, “Document Path” may be selected. That will enable you to bring up the entire publication for further review. Filter by “news” if the focus is to see what’s new. The key here is that you can “slice and dice” the original “transfer pricing” search list in different ways to suit your preferences.

If Browse/Menu Walk is Used

- Use “Browse” to select specific publications for menu-walk access or preparation for “Search.”

TIPS: Only these publications will be searched if “selected content” is chosen on the search drop down. To stay with our example of “transfer pricing,” you will select from “Tax News, Journals and Newsletters/International,” e.g., *Global Daily Tax News* and *Tax Notes International*. Under “International Tax,” select, e.g., “Tax Treaties,” “Transfer Pricing” or any of the other topical content areas. You can drive down as narrow as you like for this selection process.

- Use Browse to explain the positioning of International Tax content in basically three start screen positions: (1) Tax News, Journals and Newsletters/International Tax; (2) International tax; and (3) Practice Tools/International Tax.

TIPS:

1. **NEWS:** *Global Daily Tax News*, *Tax Notes International* and *International Tax Journal* are located under “Tax News, Journals and Newsletters/International Tax.”

2. **PRACTICE TOOLS:** Worldwide Tax Rates and Answers, PwC GlobalVATOnline and Tax Practice Partner – International are interactive libraries which are classified both as “Practice Tools and research libraries and, therefore, can be found under both “Practice Tools” and “International Tax.” The other tools – global corporate/withholding tax calculator, Global Tax Treaty Permanent Establishment *Smart Chart*™ tools and Tax Treaty Withholding Rate Decision Tools are located only under “Practice Tools.”

3. **INTERNATIONAL TAX:** All other international tax content is positioned under the “International Tax” tab and various topical subtabs, e.g., “Tax Treaties,” “Transfer Pricing,” and “US International Tax Planning and Compliance.” Most non-US content follows after this last topical subtab, “CCH Tax Prep Partner (International),” except for the Baker & McKenzie transfer pricing work (27 countries), which is under “Transfer Pricing.” That makes it as easy as possible to find non-US content in one place via menu walk or browse.

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Summary of Browse

- To get to non-US content, browse (1) Tax News, Journals and Newsletters/International Tax; (2) Practice Tools/International Tax; and (3) International Tax topics after "Tax Prep Partner (International)"
- To get to the US content, browse (1) Tax News, Journals and Newsletters/International Tax, (2) International Tax: "Transfer Pricing" for the US transfer pricing content, (3) "US International Tax Planning and Compliance" for the Isenbergh, Postlewaite and Schadewalde tax treatises, as well as the International Tax Commentaries and BNA content; and (4) "Tax Prep Partner (International)" for key international tax forms and explanations