

CorpSystem® Sales Tax Load Utility for Microsoft Dynamics®

Sales tax rate integration for your Microsoft Dynamics® AX, GP and SL ERP systems

Compliance • Databases • Research/Lookups • ERP Integrations

Keeping your tax rate data updated is a time consuming task that cuts into what you do best – managing and growing your business. Now there's a product that can do that job for you automatically, seamlessly integrating into your Microsoft Dynamics® ERP solutions. Put simply, CorpSystem Sales Tax Load Utility for Microsoft Dynamics® will increase your workflow efficiency and eliminate risks and worries associated with compliance. Utilizing the power of Microsoft SQL Server, the Sales Tax Load Utility from CCH provides a user-friendly interface to easily load and update the sales and use tax rates into your Microsoft Dynamics® AX, GP or SL accounting application.

TRUST THE EXPERTS

Backed by over 90 years of CCH tax and legal research, the Sales Tax Load Utility represents the industry standard for sales and use tax data. The Sales Tax Load Utility includes:

- Breakdown of rates by state, county, city and local jurisdiction
- All U.S. Postal Service ZIP codes
- Varying rates and maximum taxes
- Availability in state subsets as well as the entire country, so you buy and store only the data you need

Nothing can compare to the convenience, quality and speed that you'll get from CorpSystem Sales Tax Load Utility. See why **even the IRS relies on sales tax data from CCH** to calculate the sales tax itemized deduction for millions of individual taxpayers each year.

LOAD CCH SALES TAX RATES INTO YOUR ERP

With CorpSystem Sales Tax Load Utility, you no longer have to worry about researching and inputting sales and use tax rates. With this convenient, easy-to-use tool, you can:

- **Save Time and Money** — Automating the process of creating and updating your tax detail and tax summary schedules eliminates the need for any research and manual updating of files.
- **Reduce Implementation Time** — For streamlined implementation, the software uses the ERP system's standard tax detail and summary schedules, updating tax tables without modifying the software's underlying code.
- **Improve Productivity and Efficiency** — An automated process allows you to focus on customers, and automation eliminates possible human error, common with manual data entry.
- **Ensure Compliance** — Monthly updates keep sales and use tax files up-to-date and accurate.
- **Work with Existing Systems and Workflow** — All tax data resides on your in-house servers, seamlessly integrated into your existing ERP system, so an active Internet connection is unnecessary, and your workflow remains the same.
- **Reduce Audit Exposure** — Utilizing current, accurate tax data from CCH will reduce your risk for costly additional taxes, penalties and interest that could result from sales tax audits.

SIMPLE SET-UP, HASSLE-FREE MAINTENANCE

Using the Sales Tax Load Utility, you can eliminate hours of time spent each and every month researching and updating the rates used by your ERP to calculate sales and use taxes for new sales orders or purchases. During the simple, one-time installation, Sales Tax Load Utility:

- Automatically creates each tax detail schedule for every state, county, city and local tax in the U.S., its territories and Canada
- Creates all required tax summary schedules by grouping the appropriate tax detail records for every zip code
- Assigns your tax summary schedules to each customer and vendor in your Microsoft Dynamics® ERP system

Once your initial installation is complete, you simply download monthly tax updates from CCH, and in a matter of minutes you'll be ready to accurately calculate sales and use taxes anywhere in the U.S. or Canada!

END-TO-END SOLUTIONS

For a robust sales tax solution that includes rates, taxability rules and address validation, turn to either CorpSystem Sales Tax Office or Sales Tax Online for Microsoft Dynamics®.

CorpSystem Sales Tax Office helps you reduce the time you spend monitoring and updating tax rate and taxability rules with a state-of-the-art tax calculation system built around a Microsoft-centric architecture. Combine industry-leading tax rate and taxability content from CCH with highly accurate jurisdiction boundary information and sophisticated logic capable of supporting the most complex situsing and tax calculation rules. CorpSystem Sales Tax Online is a Software as a Service (SaaS) solution that replaces the tax calculation functionality of your Microsoft Dynamics® ERP solution, using reliable tax rates and taxability rules from CCH.

In addition to sales tax rates and calculation tools, CCH has solutions to help your accounting department prepare and file sales and use tax returns. With CorpSystem Sales Tax Returns Online, your sales and use tax information is mapped to the appropriate fields on all applicable returns, saving your accounting department days or even weeks each month. Just log in to our secure site to review, edit, approve, print and file all your sales and use tax returns.

There's no reason to spend valuable time on anything other than managing and growing your business. With end-to-end solutions developed and supported by CCH you can be confident that your accounting department is using the most reliable sales tax compliance solutions available.

TAX TRACKER NEWSSM

CCH Tax Tracker News is a customized daily news and email service that automatically notifies you of the latest developments in federal, state and international tax.

- Choose from more than 35 topics including sales tax, state business incentives, federal tax compliance and more.
- Access daily news stories and full text of primary source documents cited.
- Receive the day's headlines via email each morning, with links to full-text coverage.

TRAINING AND CONSULTING

Get the most out of your CorpSystem sales and use tax products. A wide variety of training and consulting services help you start processing more efficiently. Let the experts assist you with integration, implementation and training your staff. You can even customize our solutions to help you gain the best results for your company.

SYSTEM REQUIREMENTS*

- Pentium 3 class or better
- 512MB RAM
- 3GB of hard drive space on the same drive as your Microsoft Dynamics® product
- Windows 2000 Professional SP4, XP Professional or Vista
- Client Server Architecture
- Microsoft.Net framework 1.1 installed
- TCP/IP network protocol
- MDAC 2.7

*Exceeding minimum requirements will result in better performance.

For more information about how CCH can automate your sales tax process, call 1-866-513-CORP (1-866-513-2677) or visit SalesTax.com

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