



Global fx®

Enjoy 24/7 Remote Access to ProSystem fx® Tax

CCH is Advancing Business with Best in Process™ Solutions, Delivering Faster Answers and Better Results.

Global fx® is a web-based solution that provides 24/7 access to ProSystem fx® Tax from virtually anywhere with an Internet connection, enabling staff to work from home or any remote location without sacrificing productivity.

The Rewards of Flexibility

With Global fx, benefit from:

- **No Learning Curve** — Because Global fx is simply a hosted version of ProSystem fx Tax, there is no learning curve for staff who have used ProSystem fx Tax.
- **Remote Access** — With Global fx, you can access your ProSystem fx Tax software from anywhere — the office, home, or even the airport. CCH has created a virtual office for you, so your work is always at hand.
- **Collaboration** — Being Web-based, Global fx makes collaboration with your associates in other locations easier than ever before.
- **Employee Recruiting and Retention** — These days, quality employees expect options that allow them to effectively balance work and life. Global fx provides flexibility by making remote access and telecommuting a viable solution.

Lower Total Cost of Ownership

With Global fx, CCH installs, updates, and protects the software for you so you don't have to worry about it. The result is:

- **Minimal Maintenance** — Automatic software updates ensure Global fx programs are always current, so that all your team members are working with the same version of our software at all times.
- **Reduced Hardware Investment** — Because CCH servers handle the Global fx software maintenance, data storage, and processing, your internal hardware requirements — including network and workstation — are reduced.

The Web-Based Advantage

By taking advantage of an ASP (Application Service Provider) model and thin client technology, Global fx provides added convenience and flexibility, as well as time and cost savings for your firm.

With Global fx, you'll find you have more time for revenue-producing activities as you enjoy powerful benefits like:

- **Access Control** — Easily assign and manage the appropriate access levels for your staff and remote locations. Global fx offers flexible security to let you configure access rights that align with your company's security policies and workflow.
- **High-Powered Processing** — Gain superior speed and performance* with Global fx. When your calculations and data processing are performed on powerful CCH servers, results are sent to your computer quickly and accurately.
- **Uninterrupted Business Flow** — In the event of a disaster, just find another PC with Internet access, and you're back at work on your returns. With Global fx, you won't suffer any loss in revenue from business interruption.

** When supported by the appropriate bandwidth.*

Data Storage and Protection

Using the best technology in the market today, Global fx provides secure data storage, back-up and archiving, as well as the latest virus protection. With Global fx, your return information is safe in the event of a computer failure or other unforeseen disasters, such as fires, floods, and other destructive weather conditions.

Check out the extensive security systems outlined on the next page.

Unmatched Security Features

Making certain that client data is secure from unauthorized access is of utmost importance. At CCH, we are committed to keeping your client information absolutely private and recognize the importance you place on the privacy and confidentiality of client information.

No matter what happens at your office, your Global fx returns are safe with us, thanks to:

- **Secure Server Hosting** — Global fx programs and data reside on powerful, centralized servers protected by data encryption routines, firewalls, and other robust security measures that prevent unauthorized access.
- **Redundant, Flexible Data Storage** — Your data is backed up daily and is also replicated to a secure, remote location several times per day. Servers are clustered using the Microsoft® cluster service and an EMC SAN is used to provide reliable database storage. If you also license a desktop tax application, you can always back up client data to your local systems as well.
- **Encryption** — Global fx requires 128-bit encryption for all communication between the client workstation and our Global fx servers. In addition to 128-bit encryption, Global fx uses SSL (Secure Socket Layer) to ensure data is secure when transferred over the Internet.
- **Firewalls** — Global fx uses firewalls to prevent unauthorized access to the Global fx network. For offices that have firewalls or routers, specific ports opened for outbound requests and inbound replies are the only configuration needed.
- **Anti-Virus Protection** — Global fx has the latest anti-virus software updated with the latest definitions, so that virus threats are monitored and your data is kept safe from virus attacks.
- **Password Authentication** — Every user who will access Global fx will require a unique username and password.
- **Controlled Access to Client Data** — Your client data is protected by 256-bit encryption, firewalls, and password authentication.

CCH Integration Options

Global fx provides seamless integration with your desktop tax application. Your firm can easily transfer firm, office group and user information to Global fx. If you choose to maintain a local copy of the application, returns can be seamlessly imported and exported to Global fx.

ProSystem fx Tax works seamlessly with ProSystem fx® Suite and other CCH solutions, as well as Microsoft® Office products, to drastically reduce time spent on redundant manual data entry. This allows you to:

- Transfer depreciation and asset disposition information to and from ProSystem fx® Fixed Assets.
- Automate project status updating in ProSystem fx® Practice Management.
- Store a PDF or pages of a tax return in ProSystem fx® Document.
- Easily link returns to clients in ProSystem fx Document (SaaS and On-Premise) and print returns directly to Document.
- Batch print your Organizers to ProSystem fx® Portal and quickly link (in batch mode) your clients to portals within Portal.
- Link and access your ProSystem fx® Workstream project from within a tax return.
- Use context-sensitive links to IntelliConnect® and integrate with ClientRelate™.
- Import or export beneficiary data with Microsoft® Excel®.
- Import asset, depreciation and disposition information from Sage® FAS asset management software.

For more information on Global fx®
call 800-PFX-9998 (800-739-9998) or visit
CCHGroup.com/ProSystemTax

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at CCHGroup.com/ProSystemTax. If you plan to use multiple ProSystem fx Suite products within the same system, call 800-PFX-9998 (800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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