



## IntelliConnect™ Taxation of Financial Products Library

Get expert guidance on the taxation of today's evolving and sophisticated financial instruments.

Expert Analysis and Guidance • Complete Coverage • Links to Primary Source Material • Time-Saving Tools

Taxation of Financial Products Library is an exclusive, all-in-one solution for tax information on today's sophisticated and evolving financial instruments. The library is an integrated collection of three key financial taxation works and primary source materials to support your research.

- Expert guidance from today's industry leaders provide you with in-depth, reliable answers.
- Fully integrated content links to primary source materials to support your financial taxation decisions.
- Thorough coverage of financial product taxation issues, the latest financial product trends and links to primary source documents ensure your research is complete.
- Easy navigation and time-saving tools simplify your research and allow you to pinpoint subject areas that are of special interest.

### FINANCIAL PRODUCTS: TAXATION, REGULATION AND DESIGN

*Financial Products: Taxation, Regulation and Design*, by Andrea S. Kramer, JD, provides you with an easy-to-follow roadmap to navigate through the tax and regulatory maze for financial products.

- Includes detailed information on the policies, rules and interpretations that govern the federal regulation and taxation of financial instruments
- Provides you with all the answers you need to make accurate decisions relating to financial markets and products
- Offers the assistance you need in planning transactions and defending challenged tax positions

Topics include:

- Securities
- Derivatives
- Commodities
- Options
- Hybrid Products

### FEDERAL INCOME TAXATION OF DEBT INSTRUMENTS

*Federal Income Taxation of Debt Instruments*, by David C. Garlock, JD, with Matthew S. Blum, JD, Dr. Kyle C. Klein, PhD, Richard G. Larkins, JD, CPA, and Alan B. Munro, JD, LL.M. This is the definitive reference for the many complicated issues surrounding debt instruments.

- Gives you clear interpretations of the basic rules governing original issue discount and imputed interest
- Includes detailed coverage of many specialized topics
- Provides virtually every aspect of debt instruments and other related areas

Topics include:

- Imputed Interest on Debt Issued for Property
- Below-Market and Intercompany Loans
- Current Inclusion and Deduction of OID
- Accounting for Interest
- Short-Term Obligations
- Debt Modifications
- International Issues
- And more

## JOURNAL OF TAXATION OF FINANCIAL PRODUCTS

*Journal of Taxation of Financial Products*, with editors-in-chief Mark Price, Principal, and Dale Collinson, Director, Financial Institutions and Products Group, KPMG LLP, National Tax Practice, Washington D.C. This journal is devoted exclusively to the analysis of the tax ramifications of financial products, with in-depth, current strategies and industry-specific insights into regulatory developments, state and local tax, and international tax issues.

- Published quarterly by CCH
- Emphasizes the tax treatment of hedges, highlighting strategies to maximize the tax-inclusive return for investment vehicles and cross-border derivative transactions, and examining the tax uncertainty from new derivative products
- Includes planning tips, along with helpful advice, strategies and timely notice of financial products taxation policies and trends

Topics include:

- New Developments: Taxation & Products
- High-Net Worth Investors Perspective
- Investments and Hedge Funds Perspective
- Capital Markets Perspective
- Insurance Perspective
- International Taxation Perspective
- Regulatory Perspective
- State and Local Perspective

## ACCESS TO PRIMARY SOURCE DOCUMENTS

To help support your research, Taxation of Financial Products Library provides convenient access to primary source materials in your other subscription products, including current Internal Revenue Code and Regulations, Cases and Rulings, and more.

To learn more about  
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