

CorpSystem® Sales Tax Online for Intuit QuickBooks®

Real-time sales tax calculation for QuickBooks Pro and QuickBooks Premier

Do you lose sleep wondering how your business will fare in its next sales tax audit? Now you can rest easy by relying on the leader in tax and legal research to provide you with accurate and up-to-date sales tax rates, taxability rules and tax calculations. At CCH, we back our sales and use tax solutions with more than 90 years of experience.

MAXIMIZE PRODUCTIVITY FROM START TO FINISH

CorpSystem Sales Tax Online for Intuit QuickBooks® is a Software as a Service (SaaS) product that replaces the tax calculation functionality of QuickBooks Pro or QuickBooks Premier 2009. Sales Tax Online is driven by tax rates and taxability decisions researched and maintained by CCH, the industry leader in tax research.

The SaaS design of Sales Tax Online allows you to offload all the system maintenance and updating responsibilities to CCH, so you can focus on growing your business. Once integrated, Sales Tax Online will validate your shipping addresses, apply CCH taxability rules and calculate sales tax for each line item on your sales orders.

SEAMLESS INTEGRATION IS NOW A REALITY

Sales Tax Online quickly and accurately verifies shipping information and calculates sales tax for all your orders. Sales tax calculations are driven by a comprehensive database of sales tax rates and taxability decisions researched by CCH, the most trusted company in the tax research industry. Key products and services covered include general services, grocery, medical devices, shipping and handling, and leasing — just to name a few. Sales Tax Online for Intuit QuickBooks helps you:

- **Save Time and Money** — Sales Tax Online for Intuit QuickBooks runs totally behind the scenes and requires no additional hardware or IT resources to update or maintain.
- **Increase Accuracy** — Calculate sales tax based on the address and nexus at the order level. Address validation provides ZIP + 4 extensions to all shipping addresses, allowing Sales Tax Online to determine the exact county, city and special taxing jurisdiction of your transaction.
- **Improve Compliance** — Track exempt sales at the line-item level, and automatically determine if the product or service is taxable or non-taxable based on the ship-to state's taxability rules. CCH ensures that the sales and use tax files you use are always up-to-date and accurate.

- **Streamline Business Processes** — Handle both positive (sale) and negative (return) line items in the QuickBooks forms, and calculate discounts for Service, Inventory Part, Non-inventory Part and Group items in QuickBooks. Automation eliminates possible human error common with manual data entry.
- **User-friendly Interface** — A simple installation and configuration wizard guides you through set-up, and you can view reports with all finalized transaction details within QuickBooks.

QUICKBOOKS INTEGRATION

Sales Tax Online for Intuit QuickBooks supports transactions created within the following forms:

- Estimate
- Invoice
- Sales Order
- Sales Receipt
- Credit Memo

A FULL-FEATURED SALES TAX SOLUTION

An easy-to-use plug-in lets you quickly start working with Sales Tax Online. Start calculating sales and use tax quickly and accurately with a minimal amount of time and effort. Sales Tax Online lets you:

- Enjoy automatically updated sales tax rates for every taxing jurisdiction in the United States, its territories and Canada.
- Access pre-programmed taxability rules for a comprehensive database of products and services, researched and maintained by CCH.
- Create tax schedules based on the state/province level, and assign GL accounts to each schedule.
- Assign multiple ship-to addresses, as well as customized shipping and handling.
- View reports of your tax transactions, summarized by taxing authority.
- Calculate miscellaneous charges and discounts, and easily account for returns and losses.
- Validate shipping addresses and assign ZIP + 4 information to determine the exact county, city and special taxing jurisdiction of each transaction.
- Launch the Sales Tax Online web dashboard from within your accounting ERP system to view transactions, run reports and modify settings.
- Integrate CCH's automated sales and use tax forms preparation and filing solution, CorpSystem Sales Tax Returns Online.

END-TO-END SOLUTIONS

In addition to sales tax rates and calculation tools, CCH has solutions to help your accounting department prepare and file sales and use tax returns. With CorpSystem Sales Tax Returns Online, your sales and use tax information is mapped to the appropriate fields on all applicable returns, saving your accounting department days or even weeks each month. Just log in to our secure site to review, edit, approve, print and file all your sales and use tax returns.

There's no reason to spend valuable time on anything other than managing and growing your business. With end-to-end solutions developed and supported by CCH, you can be confident that your accounting department is using the most reliable sales tax compliance solutions available.

TAX TRACKER NEWS™

CCH Tax Tracker News is a customized daily news and email service that automatically notifies you of the latest developments in federal, state and international tax.

- Choose from more than 35 topics including sales tax, state business incentives, federal tax compliance and more.
- Access daily news stories and full text of primary source documents cited.
- Receive the day's headlines via email each morning, with links to full-text coverage.

TRAINING AND CONSULTING

Get the most out of your CorpSystem sales and use tax products. A wide variety of training and consulting services help you start processing more efficiently. Let the experts assist you with integration, implementation and training your staff. You can even customize our solutions to help you gain the best results for your company.

For more information about how CCH can automate your tax and accounting processes, call **1-866-513-CORP** (1-866-513-2677) or visit **CorpSystem.com**

Product information is subject to change without published notice. Visit CCHGroup.com/CorpSystem for the most up-to-date information about product enhancements, features, system requirements, and more.

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