

ProSystem fx® i-Mask

Maintain the Security of Your Sensitive Client Information

CCH is Advancing Business with Best in Process™ Solutions, Delivering Faster Answers and Better Results.

ProSystem fx® i-Mask is a Microsoft® Windows®-based application that helps you mask/redact confidential data from documents such as tax returns, W-2s, 1099s, broker statements, health claims, market research forms and more. It lets you protect your clients' Social Security numbers and other defined fields such as Tax ID numbers, in order to stay in compliance with IRS Regulation 7216 and other state regulations. Masking confidential data with ProSystem fx i-Mask is simple, convenient and effective.

Optimal Security and Accuracy

CCH® has mastered the intricate details required to deliver an efficient, accurate and secure solution for you. Make your compliance hassle-free:

- Effortlessly verify any content the application determines to be questionable.
- Easily locate masked data with an asterisk feature that highlights the masking.
- Clearly identify and read printed/typewritten data with i-Mask's powerful OCR technology.
- Conveniently launch ProSystem fx i-Mask right from your desktop — no Internet connection is required.
- Quickly create either a PDF or TIFF file with the masked SSN after the verification is complete.

Masking Sensitive Data is Easy

With the advances of technology, data privacy has become an increasingly significant issue worldwide. However, using ProSystem fx i-Mask is an effortless and effective way to ensure that sensitive information remains secure. With ProSystem fx i-Mask, you can customize which information you want to mask, including:

- Federal Tax ID
- Telephone Number
- Name, Address and ZIP Code
- Email ID
- Date of Birth
- Website URL
- Credit Card Number
- Social Security Number

You can even manually mask areas on a form that aren't identified by the system.

Form 1040 U.S. Individual Income Tax Return 2010

Name, Address, and SSN: Jake Able, Jayne Able, 1980 North Parkway Blvd, Chicago, KS 67206, SSN: 221 12 3211

Exemptions table:

(1) First name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) If you filed jointly for this tax year, did not live with you due to divorce or separation (see instructions)
Sara Able	212 12 1212	daughter	X
JUNE Able	212 12 1213	daughter	X
mike able	212 12 1214	son	X

Ensure the security of your sensitive client information with ProSystem fx i-Mask.

Form 1040 U.S. Individual Income Tax Return 2010

Name, Address, and SSN: Jake Able, Jayne Able, Home address (number and street) [REDACTED], Apt. no. [REDACTED], City, town or post office, state, and ZIP code: [REDACTED], SSN: [REDACTED]

Exemptions table:

(1) First name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) If you filed jointly for this tax year, did not live with you due to divorce or separation (see instructions)
Sara Able	*****	daughter	X
JUNE Able	*****	daughter	X
mike able	*****	son	X

Here are some of the ways ProSystem fx i-Mask ensures your client data security compliance:

- Intelligently locates fields with sensitive client data and masks them automatically. There is no need to have templates created or to program for input document variations.
- Auto-detects the input file format (PDF or TIFF) and begins data masking without additional file classification and/or conversion. There is no need for additional plug-ins or new configuration settings, even when tax return documents are non-searchable PDFs.
- Minimizes the need for manual intervention. ProSystem fx i-Mask displays a color-coded accuracy/confidence level. You can choose to manually verify every masked field, or verify only the fields where the confidence level falls below a predetermined level.
- Automatically recognizes data to be masked in federal tax return forms and detects different representations of this data irrespective of its location in the same document. For instance, the SSN data represented in different formats — such as 123-45-6789, 123.45.6789, etc. — in a tax return document is automatically detected and masked.
- Facilitates quick navigation between documents, page-to-page within a document, or between target/suspect fields in a document.
- Allows you to preview the complete document and re-validate the masked fields before finalizing. Or, choose to skip the previews and continue with the process.
- Uses a nonreversible output process to rule out any possibility of data breach through manipulation of the masked output file.

A Strong Partnership You Can Count On

ProSystem fx i-Mask is specially designed for safe outsourcing of sensitive, unstructured documents. Safe information-sharing is ensured by masking sensitive data first, fully protecting it before it leaves your firm's secure production environment.

You can also leverage your trusted partnership with CCH by using ProSystem fx® Outsource. We'll coordinate the outsourcing workflow process for you, leaving you more time to serve your clients and build your practice.

To ensure the highest quality tax preparation service, our vendor maintains:

- A fully trained staff experienced with ProSystem fx® Tax.
- Extensive and ongoing training on all the latest federal and state tax laws and codes.
- A high-level final review process.
- The same comprehensive non-disclosure agreements you have with CCH, a Wolters Kluwer business.

Training and Consulting Options to Fit Your Needs

CCH also offers valuable training, consulting and CPE to keep you ahead of the curve. From live training and consulting, to on-demand online learning, CCH provides the tools that everyone, from new hires to seasoned pros, needs to strengthen their abilities. Visit CCHGroup.com/Learning to learn more.



The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at CCHGroup.com/ProSystemiMask. If you plan to use multiple ProSystem fx Suite products within the same system, call 800-PFX-9998 (800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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