



ProSystem fx® Outsource

Leverage Outsourcing to Expand Your Business
and Enhance Your Staff's Quality of Life

CCH is Advancing Business with Best in Process™ Solutions, Delivering Faster Answers and Better Results.

ProSystem fx® Outsource is the onshore and/or offshore service that simplifies your firm's tax return processing operations by leveraging highly trained tax professionals to augment your tax preparation processes anytime you need it. Before and after tax seasons, 24/7, 365 days a year, it will be there.

Leverage the Experience of CCH and the Flexibility of ProSystem fx® Tax

As a trusted provider of Service Bureau tax return processing for more than 50 years, CCH® has mastered the intricate details required to deliver an efficient, accurate and secure outsourcing solution for you. Take advantage of the same opportunities that the Big 4 have had in place for years!

Using ProSystem fx Outsource means you can:

- Grow your business by helping current staff refocus on higher-value tasks.
- Increase morale and productivity among staff by reducing long work hours and eliminating weekend staffing requirements.
- Dramatically reduce your return preparation cycle time and do it with highly-predictable costs.
- Leverage the power of alternative staffing without any of the downside.
- Enjoy quality, flexibility, accuracy and on-time delivery from a trusted partner.
- Choose from on-shore or off-shore alternatives.
- Move toward a digital environment by providing electronic document storage.

A Strong Partnership You Can Count On

To ensure the highest quality tax preparation service, our vendors maintain:

- A fully trained staff experienced with ProSystem fx® Tax.
- Extensive and ongoing training on all the latest federal and state tax laws and codes.
- A high-level final review process.
- The same comprehensive non-disclosure agreements you have with CCH.

CCH provides the highest level of security for your client information with:

- Secure Socket Layer [SSL] technology
- 128-bit encryption
- Firewalls
- Secure facilities

We'll coordinate the outsourcing workflow process for you, leaving you more time to serve your clients and build your practice. And CCH has tools available to help you comply with IRS regulation 7216. For more information on these tools, ask your sales representative.



Integration with ProSystem fx® Tax is Seamless

ProSystem fx Outsource is completely integrated with ProSystem fx® Tax, streamlining your efforts and greatly reducing any learning curve. Our exclusive Outsource Wizard conveniently bundles selected tax returns and source documents.

Transmit your client source documents in seconds:

- Simply scan your collection of source documents and/or organizers into electronic files.
- These scanned documents, along with your current and prior year tax return data, are then compressed and transmitted to the CCH Outsource Center.
- Secured socket layering ensures your client data is always kept private and confidential.
- Upon completion, the tax return, bookmarked workpapers, reviewer/preparer notes and reconciliation statements are compressed, encrypted and relayed back to your office from the CCH Outsource Center.
- The result is a prepared return, ready for your final review!

Real-Time Tracking

Throughout the process, you can track your tax return files anytime and anywhere via our web-based Outsource Status system.

This system allows you to conveniently view an entire tax return online. Additionally, you can query and generate status reports regarding all submitted tax returns whenever convenient, allowing you to stay involved every step of the way. All queries are available in real-time, so you always know the current status of your clients' tax returns.

Imagine if you experienced the same results as this mid-sized accounting firm!

They were able to:

- Reduce the cycle time to complete tax returns from two weeks to four days.
- Reduce their tax department's operational cost by 25 percent.
- Eliminate costly overtime expenses which were common during peak tax season.
- Reduce the number of tax returns completed in-house by 40 percent.

For more information on ProSystem fx® Outsource call 800-PFX-9998 (800-739-9998) or visit CCHGroup.com/ProSystemOutsource

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at CCHGroup.com/ProSystemOutsource. If you plan to use multiple ProSystem fx Suite products within the same system, call 800-PFX-9998 (800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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