



IntelliConnect® Practical Tax Expert™

Find everything you need to answer federal tax questions in one, convenient resource.

Comprehensive Tax Coverage • Productivity Tools • Daily Updates • Interactive Tax Forms • Tax Guides

Practical Tax Expert™ provides you with everything you need to answer your clients' federal tax questions — all in a single, comprehensive resource. It helps you maximize your time with quick answers, detailed research and valuable decision support, all on the easy-to-use IntelliConnect® platform.

Designed for the Small Firm and Solo Tax Practitioner

- Easy-to-use
- Includes tax planning tools
- Daily and weekly updates and news reports

Core Topics

- What's New
- Quick Tax Facts
- Tax Rates and Tables
- Individuals
- Gross Income
- Adjustments to Gross Income
- Individual and Nonbusiness Deductions
- Business Deductions
- Depreciation and Cost Recovery
- Tax Credits
- Alternative Minimum Tax
- Gains and Losses
- Property and Financial Transactions
- Compensation and Benefits
- Employment Taxes
- Self-Employment Tax
- Retirement Plans
- C Corporations
- S Corporations

- Partnerships and Other Business Entities
- Income Taxation of Estates and Trusts
- Tax Exempt Organizations
- Estate and Gift Taxes
- Farmers and Farming
- Foreign Income and Transactions
- Tax Accounting
- Returns, Payment and Procedure
- Tax Practice
- Special Taxpayers

Additional Topics

Available with Practical Tax Professional™:

- Bankruptcy
- Business Reorganizations
- Valuation
- Special Taxable Entities
- Excise Taxes

Planning and Practice Tools

- Tax Rates and Tables
- *Federal Sales Tax Deduction Toolkit™* — calculates new sales tax deductions by the taxpayer's state and compares them to the actual receipt method
- *Depreciation Toolkit™* — helps you quickly create a depreciation schedule for any business asset and provides information on depreciation options
- *Interactive Tax Calendar* — creates a customized calendar of federal and state tax due dates for specified tax types and jurisdictions, along with filing instructions, in an easy-to-read format
- *Client Letter Toolkit™* — quickly finds and adapts appropriate client communications — search by topic, type of client, or type of letter for maximum flexibility
- *CCH Citor* — tracks the history of cases and rulings through the legal process, determines whether they are still current, whether there are others on the same point of law, and where to find related rulings or cases

Additional Tools

Available with Practical Tax Professional:

- Interactive Research Aides
- *Business and Tax Preparation Calculators*
- Loan Amortization
- *Financial and Estate Calculators*
- *Election and Compliance Toolkit™*

Journals and Updates

- *Practical Tax Bulletin*
- *Tax Tracker News™*
- *Federal Tax Day*

Primary Source Material

- Internal Revenue Code
- Federal Tax Regulations
- Rulings and Other Documents
- Letter Rulings and IRS Positions
- IRS Publications
- Circular 230
- Tax Court and Federal Tax Cases

Tax Legislation

- Legislation Newswire
- Bills Worth Watching
- Tax Briefings
- Law, Explanation and Analysis
- Blue Books
- Major Tax Acts and Reports
- Tax Bills and Reports
- Congressional Research Service Reports

State Content

- Multistate Quick Answer Charts
- *State Tax Review*
- State Tax Day

Additional State Content

Available with Practical Tax Professional:

- Single State "Lite" Reporter

IntelliForms™

- Over 20,000 federal, state and local income tax and sales tax forms, and instructions
- IRS Publications and Practice Aids including Client Organizer
- Forms for current tax year and archives of forms from 2005 to present with access to PDF versions back to 1998

Guides

- *U.S. Master Tax Guide®*
- Top Federal Tax Issues for 2009

Additional Guides

Available with Practical Tax Professional:

- *U.S. Master™ GAAP Guide*
- *U.S. Master™ Depreciation Guide*

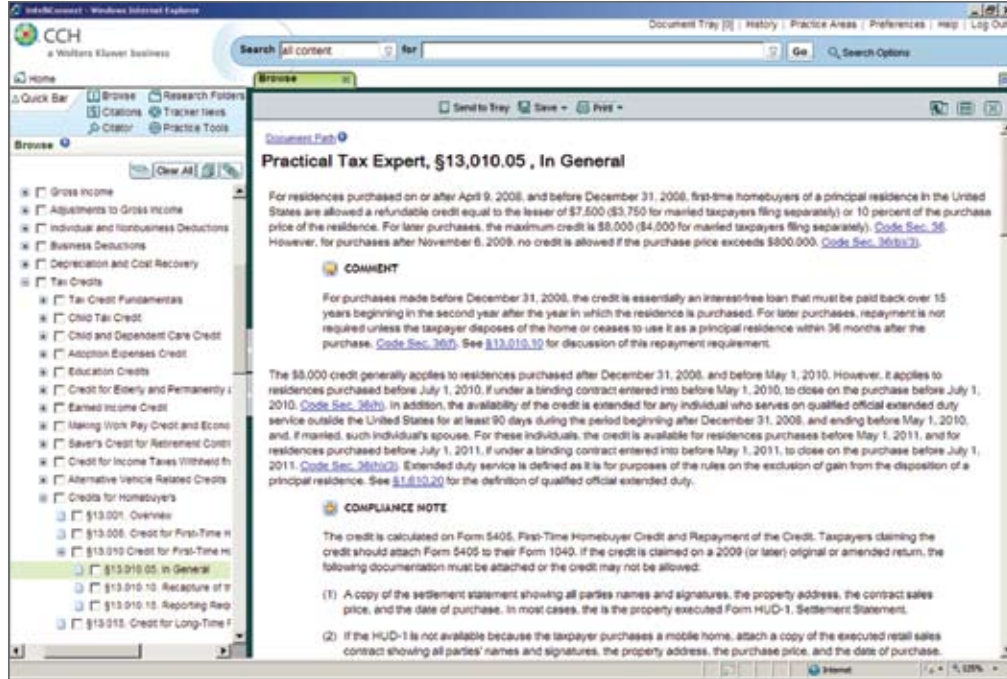
PLEASE NOTE: Not all levels of Practical Tax Expert include all listed products. Please contact CCH for more details.

Update Frequency

- Bi-weekly Updates

Practical Tax Expert Offers Three Product Levels to Match Your Specific Professional Needs

Practical Tax Expert	Level 1	Level 2	Level 3
Current Features and Journals			
<i>Tax Tracker News</i> ™ customized daily news	●	●	●
Practical Tax Bulletin (print and online)	●	●	●
<i>State Tax Day</i>		●	●
<i>Federal Tax Day</i>	●	●	●
Tax Legislation			
CCH Legislation Newswire		●	●
Bills Worth Watching		●	●
CCH Tax Briefings	●	●	●
Law, Explanations and Analysis Books (1989–Current)		●	●
Blue Books		●	●
Major Tax Acts and Committee Reports (1986–Current)		●	●
Congressional Research Service Reports		●	●
Tax Bills and Report		●	●
Explanations and Analysis			
Practical Tax Professional™			
Practical Tax Expert™	●	●	●
<i>U.S. Master Tax Guide</i> ®	●	●	●
Top Federal Tax Issues for 2009	●	●	●
Primary Source Materials			
Internal Revenue Code	●	●	●
Treasury Regulations	●	●	●
IRS Publications	●	●	●
Revenue Rulings, Procedures and Other IRS Rulings	●	●	●
Tax Cases	●	●	●
Advance Release State Tax Cases and Rulings	●	●	●
Letter Rulings & IRS Positions	●	●	●
Practice Before the IRS (Circular 230)	●	●	●
Practice Tools			
Tax Rates, Tables, and Charts	●	●	●
Federal Sales Tax Deduction Toolkit			●
Depreciation Toolkit			●
Interactive Tax Calendar	●	●	●
Client Letter Toolkit		●	●
CCH Citator			●
Forms			
IntelliForms™			● (Fed, State)
State Tax			
Multistate Quick Answer Chart		●	●
State Tax Review			●



Answer your client's federal tax questions by quickly accessing primary source material on IntelliConnect.

Training and Consulting Options to Fit Your Needs

CCH also offers valuable training, consulting and CPE to keep you ahead of the curve. From live training and consulting, to on-demand online learning, CCH provides the tools that everyone, from new hires to seasoned pros, needs to strengthen their abilities. Visit CCHGroup.com/Training to learn more.

To learn more about Practical Tax Expert, please contact your CCH Account Representative at 888-CCH-REPS (888-224-7377) or visit CCHGroup.com



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