

CorpSystem® Sales Tax Evaluation Services

Understand, Evaluate, Educate

Evaluating your corporation's tax compliance processes is a key to improving efficiency and ensuring you are making the most of your time and resources as a tax professional. Part of the CCH Evaluation Service is a review and appraisal of your existing sales and use tax processes, including systems, to understand your operations and tax compliance requirements, as well as the status of your organization's sales and use tax footprint. Our team of experienced consultants will help evaluate the accuracy and effectiveness of your practices and methodologies, and determine the appropriate course of action in moving forward. We will then provide documented best practice recommendations and transfer information to educate your team and allow you to make the best decisions for the future.

LEARN BEST PRACTICES FOR MANAGING SALES AND USE TAX LIABILITIES

If your organization is considering implementing a third party tax system, then we can help you review and evaluate the systems and solutions that are available. We'll provide the information you need to analyze total cost of ownership related to the implementation of your tax system.

We have experienced consultants that will analyze your organization's sales and use tax compliance processes as well as the software tools used to support the collection, remittance and audit defense strategies. The evaluation will focus upon pain points identified by the organization to provide best practices for managing sales and use tax liabilities and information related to potential refund/recovery opportunities.

ENHANCE YOUR TAX COMPLIANCE AND AUDIT DEFENSE ACTIVITIES

This service will provide your company with the basic tools necessary to determine how to resolve existing tax compliance and processing inefficiencies. Our team will help you plan for the implementation of new or improved tax systems as well as identify and document operational methodologies that can enhance your tax compliance and audit defense activities.

After our analysis of the day-to-day business operations that impact sales and use tax liabilities, we will provide feedback about the strengths and weaknesses of the systems that make up this process and recommend improvements and efficiencies to your current processes and/or software tools.

TRUST CCH FOR A COMPLETE REVIEW AND ANALYSIS

Our Evaluation Service is a consulting offering designed to review your organization's transactional tax "footprint." We gather information through questionnaires and interviews with a variety of personnel who are directly and indirectly responsible for sales and use tax compliance. By meeting with people across various departments within your organization, including Tax, Customer Service, Accounts Payable, Accounting, Finance and Information Technology, we will develop an analysis of your existing process and systems that includes:

- Internal nexus definitions
- Sales and use tax registration and the associated compliance requirements
- Audit activity and procedures related to management of assessments and follow-up on corrective solutions
- Product lines, including services, and the processes used to define and maintain taxability rules
- Customer claims for exemption and the management of these processes

Upon completion of our review and analysis, we will present our findings, which includes applicable benchmarks were applicable, and recommendations. The final deliverables are:

- Completed questionnaires for management review
- Documented tax compliance requirements
- Presentation of findings and recommendations, which includes documentation of our review and analysis of the current transaction tax landscape



TRAINING AND CONSULTING

CCH has assembled a highly skilled and experienced team of consultants to support your transition to a more efficient office. This team is designed to help you maximize productivity by getting the most out of your CorpSystem sales and use tax products. We offer a wide variety of training and consulting services to implement our products and train your staff. Our consultants can even assist in customizing our solutions to help you gain the best results for your company.

TAX TRACKER NEWS

CCH Tax Tracker News is a customized daily news and email service that automatically notifies you of the latest developments in federal, state and international tax.

- Choose from more than 35 topics including sales tax, state business incentives, federal tax compliance and more.
- Access daily news stories and full text of primary source documents cited.
- Receive the day's headlines via email each morning, with links to full-text coverage.

For more information about how CCH can automate your sales tax process, call **1-866-513-CORP (1-866-513-2677)** or visit **SalesTax.com**

Product information is subject to change without published notice. Visit SalesTax.com for the most up-to-date information about product enhancements, features, system requirements, and more.



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