



## ProSystem fx® Scan with AutoFlow Technology™

Save Up to 30 Minutes per Tax Return and Reach New Levels of Productivity

CCH is Advancing Business with Best in Process™ Solutions, Delivering Faster Answers and Better Results.

Workpaper preparation and scanning have never been this quick and easy! ProSystem fx® Scan — now available in the cloud — quickly and reliably takes the proverbial “shoebox” of unsorted client information, determines what each item is, and outputs the documents to a single, organized and bookmarked PDF file.

Coupled with AutoFlow Technology™ — which extracts data from 1040 client source documents and imports it into the return — ProSystem fx Scan, ProSystem fx® Tax, and ProSystem fx® PDFlyer™ will provide a completely digital 1040 preparation solution for your firm.

### Make the Most of a Digital Process

During tax season, professional staff time is at a premium. Leverage technology to organize your 1040 workpapers by using ProSystem fx Scan to:

- Create an organized and bookmarked PDF file with minimal administrative support. Using ProSystem fx Scan, any firm employee can easily prepare and scan client source documents.
- Enhance your scanned images, making them easier to read.
- Take advantage of PDFlyer, our CPA-designed Acrobat® plug-in, to more efficiently work with your scanned source documents.

One CCH firm in the Top 50 tested the effectiveness of ProSystem fx Scan, and here's what they found:

- For a 25-page source document, the firm realized 22 minutes savings on average, including approximately:
  - 15 minutes in preparer time.
  - Seven minutes in reviewer time.
- For a 100-page source document, the firm realized an average of 52 minutes in total time savings, including approximately:
  - 45 minutes in preparer time.
  - Seven minutes in reviewer time.

This firm found that their biggest time saver was having source documents that were organized and bookmarked.

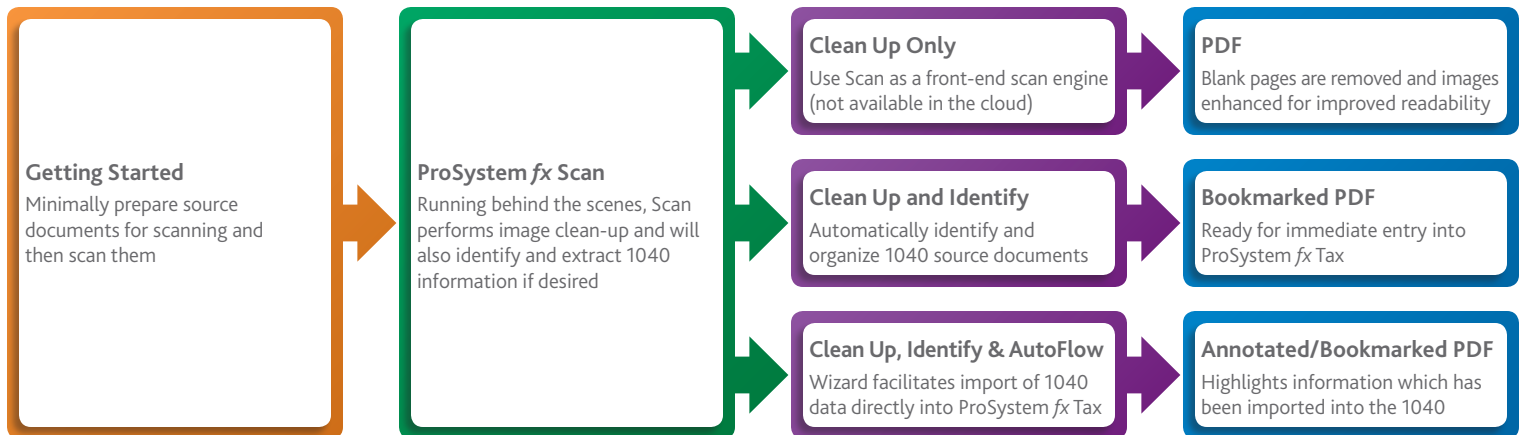
### Add AutoFlow Technology for More Time Savings

AutoFlow Technology takes the data extracted by ProSystem fx Scan and imports it directly into the ProSystem fx Tax return. With Scan and AutoFlow, you can:

- Extract data from common 1040 source documents.
- Facilitate verification of this extracted information.
- Import verified 1040 information directly into ProSystem fx Tax — in real-time.
- Extract detailed Gain and Loss statement information to a preconfigured spreadsheet for easy reconciliation and import.

In addition, our AutoFlow Wizard makes the validation and import process fast and easy. Validation steps maintain the accuracy of your data while your productivity skyrockets!

AutoFlow Technology also integrates with ProSystem fx Tax (SaaS) and Global fx®, the web-based versions of ProSystem fx Tax.



Take advantage of the tight integration among ProSystem fx Scan, AutoFlow Technology™, ProSystem fx® PDFlyer™, and ProSystem fx Tax to bring your firm the digital 1040 data-import solution you've always imagined.

## Enjoy the Added Convenience and Cost Savings Associated with Cloud Computing!

Scan and AutoFlow — the award-winning 1040 workflow tools that have helped thousands of CPA firms save time and improve efficiency — are now within easy reach for firms of all sizes, thanks to their debut online.

The SaaS (Software as a Service) model means:

- **Cost savings** — Because CCH provides the infrastructure for you, your firm doesn't need to invest in additional servers, and no IT expertise on your part is required. All software updates are done automatically, freeing up your own resources for other value-added work.
- **Enhanced security** — Scan in the cloud protects your data with off-site backups and stringent security standards.
- **Quick return on investment** — Scan in the cloud is easy to implement and easy to use, and training and support are included. With its easy implementation, short learning curve and the hours you'll save on nonproductive professional time, you can realize ROI very quickly.

With the cloud version of Scan, all you need is a scanner — and the desire to save time and overhead. You'll enjoy best-in-process performance for years to come.

## CCH Integration

Integration with other CCH solutions lets your staff spend less time looking for the information they need and more time getting the job done. Besides the helpful integration with ProSystem fx Tax as shown in the chart, the files created by ProSystem fx Scan may be quickly and easily saved to ProSystem fx® Document (on-premise or in the cloud) using barcode technology — ready for instant retrieval. New right-click functionality makes saving scanned files to ProSystem fx Document even easier.

**Start down the road to an easier, more efficient tax workflow today!**

For more information on ProSystem fx® Scan call 800-PFX-9998 (800-739-9998) or visit [CCHGroup.com/ProSystemScan](http://CCHGroup.com/ProSystemScan)

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at [CCHGroup.com/ProSystemScan](http://CCHGroup.com/ProSystemScan). If you plan to use multiple ProSystem fx Suite products within the same system, call 800-PFX-9998 (800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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