Comprehensive, Professional, Authoritative Guidance

Tax & Accounting

Textbooks and Supplements from Wolters Kluwer

2017 CURRICULUM PLANNING GUIDE
<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
<th>Additional Information</th>
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<tbody>
<tr>
<td>BCMS</td>
<td>Blackboard® Course Management System</td>
<td>TW: TaxWise® Online</td>
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<tr>
<td>PPIG</td>
<td>Password Protected Instructor’s Guide — Solutions, Lecture Notes/Outlines, Microsoft® PowerPoint® slide presentations, Testbank questions in Microsoft® Word® and Respondus (select titles only)</td>
<td>SM: StudyMATE® internet-based online tutorials</td>
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<td>IDEA</td>
<td>IDEA Data Mining Software</td>
<td>IC: CCH IntelliConnect</td>
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<td>ICSFTR</td>
<td>Standard Federal Tax Reporter on CCH® IntelliConnect®</td>
<td>OL: Online Learning Aids</td>
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<td>ICPTL</td>
<td>Practical Tax Expert Library on CCH® IntelliConnect</td>
<td>ODF: Online Downloadable Forms</td>
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<td>FTSM</td>
<td>Copy of Federal Tax Study Manual</td>
<td>Pfx Tax: CCH® ProSystem fx® Tax</td>
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<td>WA</td>
<td>WebAssign® online grading and instructional system</td>
<td>OF: Online Filled-in Forms (practice sets)</td>
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<tr>
<td>EXCE</td>
<td>Microsoft® Excel® Templates</td>
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TAXATION TEXTBOOKS

By Ephraim P. Smith, PhD, MS; Philip J. Harmelink, PhD, CPA; James R. Hasselback, PhD, CPA; Robert Ricketts, PhD, CPA; Ted D. Englebrecht, PhD, MA, MBA; Thomas Porcano, PhD, CPA; Edward C. Foth, PhD, CPA; P. Larry Tunnell, PhD, CPA and Christopher J. Fenn, MBA, MTax, CPA

Written by an editorial board of tax educators, this popular first-level tax course textbook provides clear explanations of fundamental tax concepts, including tax planning and compliance. It provides a traditional individual income tax course and may be adapted to the AICPA business entity model. Updated annually.

ISBN # # Pages Pub. Student SRP/Bookstore Price
978-0-8080-4362-1 888 May 2016 $184.00/$147.20

Instructor Ancillaries:
BCMS, PPIG, WA, FTSM, ICSFTR, FTSM, Pfx Tax

Student Ancillaries:
TW, OF, WA, SM, Pfx Tax

CCH Federal Taxation: Comprehensive Topics (2017)
By Ephraim P. Smith, PhD, MS; Philip J. Harmelink, PhD, CPA; James R. Hasselback, PhD, CPA; Robert Ricketts, PhD, CPA; Ted D. Englebrecht, PhD, MA, MBA; Thomas Porcano, PhD, CPA; Edward C. Foth, PhD, CPA; P. Larry Tunnell, PhD, CPA and Christopher J. Fenn, MBA, MTax, CPA

This textbook offers comprehensive one-volume coverage of all the most important tax concepts and principles for a solid grounding in federal taxation. It starts with the core 13 chapters in Basic Principles and adds an additional eight chapters on business entities (partnerships, corporations, S corporations) and a chapter on multijurisdictional taxation. For advanced tax classes, this text features chapters on estate and gift taxation, deferred compensation and savings plans. Updated annually.

ISBN # # Pages Pub. Student SRP/Bookstore Price
978-0-8080-4360-7 1,216 April 2016 $220.00/$176.00

Instructor Ancillaries:
BCMS, PPIG, WA, FTSM, ICSFTR, FTSM, Pfx Tax

Student Ancillaries:
TW, OF, WA, SM, Pfx Tax

Principles of Business Taxation (2017)
By Geralyn Jover-Ledesma, CPA, LL.B., LLM and David Gibberman, JD

This textbook is written for the student who will become a business person faced with decisions that are inevitably affected by tax considerations. Its coverage is useful for accounting, finance and general business majors. This popular textbook is based on the AICPA business entity model of taxation and focuses on gross income, taxable income and tax credits from a business perspective. Each chapter contains GAAP vs. Code analysis. Updated annually.

ISBN # # Pages Pub. Student SRP/Bookstore Price
978-0-8080-4350-8 760 March 2016 $172.00/$137.60

Instructor Ancillaries:
BCMS, ICSFTR, FTSM, PPIG, Pfx Tax

Student Ancillaries:
SM, Pfx Tax, TW, OF

Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
New

Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.

TAXATION TEXTBOOKS

By Linda M. Johnson, PhD, CPA

This textbook is a well-researched, easy-to-understand text that introduces the concepts of taxation and illustrates them with examples, filled-in forms and worksheets. Its easy-reading, straightforward forms approach is both simple and direct without complex legal language. Helpful Tax Tips demonstrate how errors can be averted. Includes New Development boxes throughout. Updated annually.

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Instructor Ancillaries: BCMS, PPIG, WA, ICPTI, Pf Tax
Student Ancillaries: SM, Pf Tax, TW, WA, OF


MI #: 10040422-7777

Student SRP/Bookstore Price . . . . . 176.99/$141.59

Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
TAXATION TEXTBOOKS

Case Studies in Forensic Accounting and Fraud Auditing (2nd Edition)
By D. Larry Crumbley, PhD, CPA, CFF, CrFA; Wilson A. LaGraize, CPA, CrFA
and Christopher E. Peters, MBA, CFE, CIDA, MAFF

This book is a perfect supplement to Forensic and Investigative Accounting or can be used as a standalone textbook. It is packed with case histories that illustrate investigative accounting in action. Each case lays out the basic principles of analysis and provides a fact pattern and supporting documentation. They are designed for students to perform a forensic investigation with the instructor as the facilitator.

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Forensic and Investigative Accounting (7th Edition)
By D. Larry Crumbley, PhD, CPA, CFF, CrFA; Lester E. Heitger, PhD and G. Stevenson Smith, PhD, CPA, CMA

Comprehensive coverage of forensic accounting — a hot and growing area of practice in which the knowledge, skills and abilities of advanced accounting are combined with investigative expertise and applied to legal problems. This edition has been updated with new fraud schemes, numerous eyewitness and spotlight stories and new forensic techniques and tools. The textbook provides clear, step-by-step guidance on how to investigate auditing, fraud detection, litigation and cybercrime.

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Forensic and Investigative Accounting Bundle
ISBN #: 978-0-8080-4265-5
Student SRP/Bookstore Price ........ $178.55/$142.84

Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
# Textbooks and Supplements from Wolters Kluwer

## TAXATION TEXTBOOKS

### Taxation in Six Concepts: A Student's Guide

**By Anne L. Alstott, JD**

This book introduces the six concepts tax doctrines rest on and uses them to unpack leading cases and real-world transactions. The six concepts are valuation, net income, realization, tax deferral, substance over form and income-shifting. The cases discussed involve these six concepts, allowing students to look beyond the classroom. At every step, real-world transactions are included to show how tax planning harks back to the six concepts, and how the six concepts are involved in common tax-planning techniques.

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### ACCOUNTING TEXTBOOKS

**Financial Accounting and Reporting (2nd Edition)**

**By Dr. L. Murphy Smith, DBA, CPA; Dr. Katherine Taken Smith, DBA and Shannon Knight Deer, CPA**

This textbook is designed for a one-sequence course in two-year or four-year colleges and can also be used in a graduate-level course for MBA students from non-business majors. Topics include accounting principles, accounting transaction processing, financial statements assets and contemporary accounting issues related to ethics, internal controls, information technology and global commerce.

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**Finance & Accounting for Nonfinancial Managers**

**By Steven A. Finkler, PhD, CPA**

A primer for business students in sales, marketing, management and other nonfinancial areas, it clarifies financial terms, statements, and ratios and how they affect the operation of a business. Coverage includes owners’ equity, ratio analysis, balance sheets, income statements, asset valuation, cash flow statements, capital leasing, liabilities, present value, operating leverage, breakeven analysis and more.

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<td>978-0-8080-2576-4</td>
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Please see [Page 2](#) for Instructor and Student Ancillaries Table of Abbreviations.
**FEDERAL TAX**


By Shahrokh M. Saudagaran, PhD, MBA and L. Murphy Smith, DBA, CPA

This textbook is designed to provide an understanding of the hot topic of international accounting to future business managers. It addresses the current state of international accounting and reporting requirements and provides insight into the issues of improving the quality of financial reporting under IFRS.

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**CCH Federal Tax Study Manual (2017)**

By Edward C. Foth, PhD, CPA

This manual reinforces and supplements the key concepts in Wolters Kluwer tax textbooks with self-study questions and answers. Major topics are presented in a concise yet thorough fashion to help students apply the principles. Updated annually. Available in softcover only.

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<tr>
<td>978-0-8080-4359-1</td>
<td>424</td>
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<td>$82.00/$65.60</td>
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By Robert J. Misey, Jr., JD, MBA, LLM and Michael G. Goller, JD

This textbook is a favorite because of its clear descriptions and logical presentation. It covers the entire scope of practice before the IRS, including organization of the IRS, examination of returns, partnership audit procedures, evidentiary privileges, penalties and interest, methods of proof, criminal tax procedure, private letter rulings, determination letters and claims for refund.

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<td>978-0-8080-4101-6</td>
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Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
Contemporary Tax Practice: Research, Planning and Strategies (4th Edition)
By John O. Everett, PhD, CPA; Cherie Hennig, PhD, MBA and Nancy Nichols, PhD, CPA
This textbook illustrates how to perform tax research in today’s environment and helps your students build a solid foundation and take it to the next level. The textbook covers frequently encountered tax planning topics and strategies for individuals, business entities and retirement planning.

ISBN # | # Pages | Pub. | Student SRP/Bookstore Price
--- | --- | --- | ---
978-0-8080-4433-8 | 696 | Oct. 2016 | $182.20/$146.56

Practical Guide to Partnerships and LLCs (7th Edition)*
By Robert Ricketts, PhD, CPA and P. Larry Tunnell, PhD, CPA
This title clarifies the complex issues involving partnership taxation with hundreds of illustrative examples, practical observations, charts and insightful explanations. Coverage includes entity considerations, funding the partnership, taxation of operations, disposition of partnership interests and distribution.

ISBN # | # Pages | Pub. | Student SRP/Bookstore Price
--- | --- | --- | ---
978-0-8080-4056-9 | 560 | Sept. 2015 | $127.20/$101.76

Practical Guide to Corporate Taxation*
By Dominic L. Daher, JD, LLM; Joshua L. Rosenberg, JD, LLM and Steve Johnson, JD
Comprehensive guidance on the complexities of establishing a C corporation — election, compliance, tax planning and life cycle needs. In addition to thorough coverage of how tax laws impact C corporations, this Guide details corporate formation, distributions, redemptions, liquidations, reorganizations and other issues related to corporate tax practice and procedure.

ISBN # | # Pages | Pub. | Student SRP/Bookstore Price
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978-0-8080-2789-8 | 500 | April 2012 | $160.00/$128.00

* Denotes a professional title. Professional title supplements are available to students at the suggested list price when purchased through the bookstore. Professional title eBooks are available to students at CCHGroup.com/ETextbooks at the Student Suggested Retail Price (SRP) with the use of a special priority code that will be provided when the title is adopted.
GRADUATE LEVEL TAXATION

By Lorence L. Bravenec, JD, LLM, CPA and Stuart R. Singer, JD

This textbook provides an analytical and in-depth overview of business and international tax. This text is not a basic primer on how to calculate tax and fill out forms, rather it challenges students with analytical problems and judgment calls characteristic of tax practice.

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<td>978-0-8080-3367-7</td>
<td>800</td>
<td>Aug. 2013</td>
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Practical Guide to S Corporations (7th Edition)*
By Michael Schlesinger, JD, LLM

This edition contains extensive discussion of all recent changes in S corporation law and practice. It includes discussion of Treasury regulations related to the Code Section 199 manufacturing deduction, as well as cases, rulings and pronouncements. It addresses the tax advantages of electing S corporation status, a comparison to other business entities, and then details the operations of S corporations, discussing statutory requirements. Updated every two years.

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<td>978-0-8080-4107-8</td>
<td>560</td>
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By Michael Schadewald, PhD, CPA and Robert J. Misey, Jr., LLM, MBA

This comprehensive title provides a thorough grounding in the basic principles of U.S. taxation of foreign income, including the U.S. system for taxing international transactions, taxation of foreign activities of U.S. persons and U.S. activities of foreign persons.

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* Denotes a professional title. Professional title supplements are available to students at the suggested list price when purchased through the bookstore. Professional title eBooks are available to students at CCHGroup.com/eTextbooks at the Student Suggested Retail Price (SRP) with the use of a special priority code that will be provided when the title is adopted.
Graduate Level Taxation

By David C. Garlock, JD; Tyler L. Arbogast; Matthew S. Blum; Richard G. Larkins and Michael K. Yaghmour

The definitive reference for the many complicated issues involved with debt instruments. This comprehensive treatise contains clear interpretations of the basic rules governing original issue discount and imputed interest. It also offers detailed coverage of many specialized topics, including the new regulations under Code Section 385, which would treat certain related-party corporate interests as equity, rather than debt, for federal tax purposes. Updated annually.

ISBN # Pages Pub. Student SRP/Bookstore Price
978-0-8080-4524-3 1,368 Dec. 2016 $439.20/$351.36

By David F. Windish JD, LLM in Taxation

A highly successful practical guide to the federal tax consequences of real estate ownership, operations and activities. This new edition is the most accessible and affordable reference available for all tax, real estate and investment professionals who need to know the tax ramifications and underpinnings of real estate investment.

ISBN # Pages Pub. Student SRP/Bookstore Price
978-0-8080-4539-7 710 Oct. 2016 $148.00/$118.40

Tax Compliance for Tax Exempt Organizations (2016)
By Steven D. Simpson LLM

Provides a detailed and unique analysis of the federal tax laws affecting tax-exempt organizations and the tax treatment of donors to such organizations. This title also offers expert guidance to tax-exempt organizations and their tax advisors on the tax compliance issues they confront on a daily basis and the preparation of the various tax forms they must file with the IRS.

ISBN # Pages Pub. Student SRP/Bookstore Price
978-0-8080-4421-5 1,024 June 2016 $287.99/230.39

Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
Textbooks and Supplements from Wolters Kluwer

GRADUATE LEVEL TAXATION

Oil and Gas Federal Income Taxation (2017)
By Patrick A. Hennessee and Sean P. Hennessee

An invaluable single-source handbook for accounting, tax and legal practitioners concerned with the taxation of natural resources, which is considered one of the more complicated areas of the U.S. federal income tax system. Updated annually.

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CCH Accounting for Income Taxes (2017)
By Richard Petersen


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<td>482</td>
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By Marc M. Levey JD and Steven C. Wrappe JD, CPA

Offers extensive yet clear guidance through the complex maze of U.S. transfer pricing rules. Throughout the book, the authors cover all aspects of transfer pricing relevant to the practitioner, starting with general legal principles and apportionment methods, then moving on to more specific subjects such as transfers of tangible vs. intangible goods and the impact of e-commerce and U.S. customs on transfer pricing, and finally exploring highly practical matters like procedural strategies and post-examination procedures.

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Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
**TAX AND ACCOUNTING SUPPLEMENTS**


A standard for every tax professional’s office. The 100th edition reflects all pertinent federal taxation changes that affect 2016 returns and provides fast and reliable answers to tax questions affecting individuals and business income tax. It is loaded with time-savers such as the Quick Tax Facts card, taxpayer specific return flowcharts, rate tables and depreciation tables. Updated annually.

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**Income Tax Regulations (Winter 2017)**

The full text reproduction of the official text of the federal income tax regulations, all proposed, temporary and final regulations, and preambles to proposed regulations. Includes all estate, gift and generation-skipping regulations. Six volumes. Updated annually.

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**Internal Revenue Code: Income, Estate, Gift, Employment and Excise Taxes (Winter 2017)**

The full, unabridged text of the complete Internal Revenue Code dealing with income, estate, gift, employment excise taxes and all recent procedural and administrative provisions. Includes tax rate tables and a detailed index. Two volumes. Updated annually.

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* Denotes a professional title. Professional title supplements are available to students at the Student Suggested Retail Price (SSRP) when purchased at CCHGroup.com/Textbooks with the use of a special priority code that will be provided by an Education Solution Consultant.

Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
**GAAP Handbook of Policies and Procedures (2017)***

By Joel Siegel, PhD, CPA; Marc H. Levine, PhD, CIA; Anique A. Qureshi, PhD, CIA, and Jae K. Shim, PhD

The desktop resource used by accounting professionals. This is a comprehensive, user-friendly GAAP practice guide that includes accounting principles, financial reporting presentation requirements, required and recommended disclosures, the latest FASB standards and all other key GAAP pronouncements. Updated annually.

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Edited by Robert J. Peroni, JD, LLM, BSC and Charles H. Gustafson, JD, Contributing Editor

Compiled by a team of distinguished tax professors, this is a popular companion to international tax casebooks used in graduate courses offered by law and business schools. This convenient “Selected Sections” edition includes only the provisions directly related to the U.S. taxation of foreign entities and domestic entities that have income sources outside the country. Updated annually.

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**U.S. International Tax Compliance Guide**

Provides concise answers focusing on how to comply with an ever-expanding set of complex tax rules and forms needed by practitioners for both inbound and outbound transactions. The Guide includes explanations, practice aids, and filled-in forms.

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Please see Page 2 for Instructor and Student Ancillaries Table of Abbreviations.
TAX AND ACCOUNTING SUPPLEMENTS

Global Master Tax and Business Guide

This all-new publication is the only complete, expertly researched international tax guide of its kind and an invaluable resource for anyone navigating the international business environment. Includes executive summaries of important tax information for 90 countries, valuable rate information, such as corporate tax, withholding and VAT rates, and quick key facts and critical tax and business information.

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Martin B. Dickinson, JD; Anne L. Alstott, JD; Karen B. Brown, JD, LLM; Karen C. Burke, PhD, JD, LLM, MA; Charles H. Gustafson, JD; Robert J. Peroni, JD, LLM, BSC and Gregg D. Polsky, JD

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